

PSEA Southwestern Region Pre-Retirement Workshop



When: September 29, 2018

Where: Westmoreland County
Community College
Science Hall Auditorium
145 Pavilion Lane
Youngwood, PA 15697

TIME: 9:00 a.m.—12:00 p.m.

COST: \$10 per person



PSEA - SOUTHWESTERN REGION

944 South Center Avenue
Hunker, PA 15639

Phone: 724-696-3100 or 1-800-942-0415

Fax: 724-696-3119

E-mail: SW-HunkerAssociates@psea.org

Sessions will include:

- ♦ Introduction to PSEA-Retired
- ♦ PSEACare & Member Benefits
- ♦ Retirement Options for Your Pension
- ♦ Transitioning into Retirement

Registration information will be mailed to all PSEA members in the Southwestern Region age 50 and older.

Registration forms should be mailed to the PSEA Southwestern Region Office, scanned and e-mailed, faxed using the address and phone information above, or online with a credit card to:

<http://www.psea.org/sw/pre-retirement>

Registration deadline is September 14



Southwestern Region Pre-Retirement Workshop Agenda

Westmoreland County Community College (WCCC)

Science Hall Auditorium

145 Pavilion Lane

Youngwood, PA 15697

- 9:00—9:25 a.m.** **Registration and Continental Breakfast**
Includes assorted danishes, muffins, bagels, juice, and coffee
- 9:25—9:30 a.m.** **Welcome**
Paul Petrone, Southwestern Region Retirement & Welfare Committee Co-Chair
- 9:30—9:35 a.m.** **Remarks**
Southwestern Region Governance
- 9:35—9:45 a.m.** **PSEA-Retired**
Dorothy Ryan, Southwestern Region PSEA-Retired President
- 9:45—10:15 a.m.** **PSEACare and Member Benefits for the Retiree**
Robert Crook, PSEA Health & Welfare Fund Coordinator
- 10:15—11:15 a.m.** **Retirement Options for Your Pension**
Steve Nickol, PSEA Retirement Consultant
As your retirement nears, it's time to consider which monthly income options to choose, as well as how to handle your contributions and interest account. You may even have some tax-free benefits coming to you!
- 11:15—11:30 a.m.** **Coffee and Snack Break**
- 11:30—12:00 p.m.** **Transitioning Into Retirement**
Tyler Kimball, Financial Advisor, Kades-Margolis Corporation
Have you thought about how and where you'd like to live in retirement? Have you saved enough? Are your assets correctly invested? Can you protect them from inflation, taxes and "living too long"?
- 12:00 p.m.** **Closing Comments**

Directions to Westmoreland County Community College

From the PA Turnpike:
Follow Route 119 South towards Greensburg
Make a right onto Depot Street
Continue onto Armbrust Road
Make a right onto Pavilion Lane
Make the first left, then a right, and another left into the parking lot.

Saturday, September 29, 2018

WCCC

Science Hall Auditorium

145 Pavilion Lane

Youngwood, PA 15697

Registration Fee: \$10 per person

Registration Deadline:

September 14, 2018

To register, please mail the registration form below along with your check made payable to PSEA to:

SW Region Pre-Retirement Workshop
944 South Center Avenue
Hunker, PA 15639

Or register online to pay by credit card at:
<http://www.psea.org/sw/pre-retirement>

Registration Form for SW Pre-Retirement Workshop

(Return this portion along with your check made payable to "PSEA".)

Member Name

Address

City, State, Zip

Home Phone / Work Phone

Employer

Guest Name

Guest Address

Refunds will be made if you are unable to attend and notify us on or before 9/21/18. We may have a waiting list, so please do not arrange for your own substitute.

We are pleased to announce a Southwestern Region Pre-Retirement Workshop for PSEA members and their guests. This program will be presented through the joint efforts of the Southwestern Region Retirement & Welfare Committee and the Member Benefits Board. This workshop will be held at the Westmoreland County Community College, Science Hall Auditorium, 145 Pavilion Lane, Youngwood, PA on Saturday, September 29, 2018.

The workshop is expected to fill up quickly. Please complete the online registration for credit card payments or the registration form on the reverse side and mail it today to the PSEA Southwestern Region Office. Registration deadline is **September 14, 2018**.

We look forward to seeing you on September 29.

Sincerely,

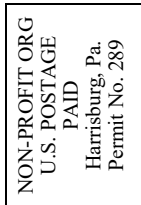
Eric V. Pringle

Eric V. Pringle

Southwestern Region President



800-942-0415



400 North Third Street
Harrisburg, PA 17101

Southwestern Region PSEA-R

PSEA Southwestern Region Pre-Retirement Workshop

**Saturday
September 29, 2018**



Science Hall Auditorium
Westmoreland County
Community College
145 Pavilion Lane
Youngwood, PA 15697

9:00 a.m.—12:00 p.m.

\$10 per person

PSEA Southwestern Region
944 South Center Avenue
Hunker, PA 15639
724-696-3100 or 800-942-0415