

*The Lancaster County Coordinating Council
in concert with the Lancaster Education Association
and*

*PSEA Southern Region
cordially invite you to attend our 8th Annual*

Educators' Forum & Pre-Retirement Sessions

*McCaskey East High School
1051 Lehigh Avenue
Lancaster, PA*

*Thursday, February 20, 2020
4:30 to 8:30 p.m.*

PROGRAM

4:30 – 5:30 p.m.	Registration and Dinner*/Vendor Displays, Cafeteria
5:30 – 5:40 p.m.	Welcome and Overview, Cafeteria <i>Jason Molloy, LCCC President</i>
5:50 – 7:05 p.m.	Breakout Session I
7:15 – 8:30 p.m.	Breakout Session II

* *Enck's Custom Catering* will provide a deluxe hot food buffet that will include roast beef, stuffed chicken breast, mashed potatoes, green beans, and a variety of salads, desserts, and beverages.

This event is ONLY open to members and their spouse/significant other. The cost is \$10 per person. Every member and spouse/significant other who wish to attend MUST register on-line using a valid credit card for payment at this link: www.psea.org/2020lccceducatorsforum

Sessions fill up fast. Registrations will be accepted until the session cap is reached. Make sure you follow the "On-line Registration Instructions" sheet when you download and print the registration materials information! If you have any registration problems or questions, please contact Rosemary Walker by email at rwalker@psea.org or by calling 717-761-8009.

Members who attend the event will be reimbursed in full on their credit card following the event; however, the \$10 fee for spouses/significant others and no-shows will not be reimbursed. Please note: should this event be cancelled due to inclement weather, attendees will be notified by email and will be reimbursed in full on their credit card.

SESSION DESCRIPTORS ENCLOSED

RSVP by February 10, 2020

PROGRAM DESCRIPTORS
(SELECT 2 OF THE 8 TO ATTEND)

1. *How Maximizing Member Benefits Can Save Time and Money (75 minutes) – CAP of 30/session*

Presenter: James “Jim” Sando

Kades Margolis Corporation

From buying groceries, traveling, enjoying entertainment, taking on additional college credits, getting insurance(s), or saving for retirement, your Member Benefits can save you time and money. Come and learn what you’re missing!

2. *New Member Meet and Learn (75 minutes) – CAP of 30/session*

Presenter: Lisa Hochreiter

Warwick EA President

This workshop is especially for newer members in their first seven (7) years of service. Attending this workshop will give you an opportunity to meet other members who can relate to you. You can ask questions that are very relevant and important to you such as how do I navigate the pension system, what does it mean to me, what are Member Benefits, and what is PACE? You will also learn about future events which are specifically tailored to benefit you. Plan to join us to meet, mingle, and learn.

3. *NEA Degrees Not Debt Workshop (75 minutes) – CAP of 30/session*

Presenter: Steve Eugene

NEA Member Benefits

This presentation will help public service employees who qualify for a program to significantly reduce or completely eliminate federal student loan debt. Join us to see if you qualify for programs such as: Teacher Loan Forgiveness (TLF); Teacher Loan Cancellation (TLC); or Public Service Loan Forgiveness (PSLF). Participants will be introduced to free student loan debt relief resources. Following the presentation, you will be guided to a new member benefit program that allows members to connect directly to nationally-accredited student loan counselors to assist in making/implementing student loan debt solutions. This can be a game-changer for members dealing with student loan debt.

4. *Elder Care and Estate Planning (75 minutes) – CAP of 30/session*

Presenter: Linda J. Olsen, Attorney

Hazen Law Group

Throughout retirement you will need to protect your estate, reduce taxes, and maintain financial security. This session will cover the importance of carefully drafted wills, powers of attorney, medical directives, and protecting your estate from potentially devastating costs of long-term care.

5. *How to Retire From Public Education (75 minutes) – **CAP of 40/session***

*Presenter: Jerry Beck, CLTC, NSSA
Kades Margolis Corporation*

Participants will learn how to understand monthly pension options; how to handle tax-free and taxable contributions and interest; how social security works with your pension; and how to prepare for retirement living.

6. *How Social Security and Medicare Work (75 minutes) – **CAP of 30/session***

*Presenters: Ryan Christensen and Mike Lynch
Kades Margolis Corporation*

This presentation will show you how to qualify for social security benefits; how social security and taxes work; how your social security benefit can be affected by earnings; and the importance of when you start collecting social security. In addition, information on Medicare and when to sign up will be discussed.

7. *HOP – PSERS' Health Options Program (75 minutes) – **CAP of 30/session***

*Presenter: Wanda Tracey
Public School Employees' Retirement System (PSERS)*

This presentation on the PSERS Health Options Program (HOP) includes information on Medicare and PSERS health insurance premium assistance.

8. *PSERS Retirement Options for Your Pension (75 minutes) – **CAP of 150/session***

*Presenter: Dan Mercer
PSEA Assistant Director of Research*

After years of contributing to PSERS, you must now consider which monthly income option to choose, as well as how to handle your PSERS contributions and interest in your account. You may even have some tax-free benefits coming to you! Sit in and learn about these important considerations before you retire from public education in the Commonwealth of Pennsylvania.