



Central Region Pre-Retirement Seminar

If you are a PSEA Member and are considering retirement in the next 3-5 years, this seminar will be a great start!

This seminar is designed as an introduction to retirement planning and will assist you in following up with your personal financial advisor.

Tentative Agenda on the backside of this form

Date: Saturday, November 17, 2018

Cost: \$25 per person, which includes continental breakfast & lunch

Location: Ramada Conference Center
1450 S. Atherton St., State College PA 16801

Time: 8:30 a.m. Registration
9:00 a.m. – 3:00 p.m. Seminar (Includes Breakfast & Lunch)

Rooms: Need to stay overnight? A limited number of rooms have been blocked at a rate of \$85/night + taxes. Call the Ramada directly at 814-238-3001 before October 15, 2018 to reserve your room. Group Code: **CGPS17**

Parking: Parking is available on-site but is limited. We encourage you to carpool if at all possible.

Register by November 4, 2018:

On-line at @ <https://www.psea.org/CR/preretirement>

OR complete the form below and mail along with your payment to:

PSEA
Attn: Bobbi Chambers
400 Shiloh Road
State College, PA 16801

 **Questions?** Contact Bobbi Chambers at 1-800-548-7732 or at bchambers@psea.org

Member Name _____ Guest Name _____

Address _____ City/State/Zip _____

County which you reside _____ Local Association _____

Home Phone _____ Work Phone _____ Email Address _____

\$25 per person Registration Fee enclosed: \$_____ (check payable to "PSEA")

Registration Form



Central Region PSEA Pre-Retirement Seminar Saturday, November 17, 2018 Tentative Agenda

- 8:30 Registration & *Breakfast**
- 9:00 Welcome & Introductions**
- 9:05 PSEA Retired Membership & PACE**
- 9:15 “An Introduction to Medicare & the Health Options Program for School Employees Considering Retirement”**
An overview which explains Medicare then looks at the Medicare Supplemental and Medicare Advantage plans that are available through the PSERS Health Options Program.
- 10:15 Break**
- 10:30 “7 Planning Steps for the Second Half of Life”**
What you need to know about Wills, Powers of Attorney, Trusts, and other Legal Planning Documents
- 11:30 “Beyond PSERS...Other Important Retirement Considerations”**
Social Security & Investment Management
- 12:30 **Lunch**
- 1:15 “A Guide to Your PSERS Retirement”**
It may be helpful to bring any retirement estimate or your most recent Annual Statement of Account from PSERS to better understand the presentation as it pertains to you. Personal questions may be addressed individually at the close of the presentation as time permits.
- 3:00 Closing Remarks & Door Prizes**

***Breakfast:** Continental Style Breakfast includes whole fruit, yogurt, muffins, bagels, pastries, coffee cake, fruit, juice, coffee and tea.

****Lunch:** Deli Buffet Style Lunch includes Soup du Jour, various salads, deli platter with assorted rolls and toppings, chips, salsa, brownies, cookies, water, iced tea, hot tea and coffee.

