

Central Region Pre-Retirement Seminar

If you are a PSEA Member and are considering retirement in the next 3-5 years, this seminar will be a great start!

This seminar is designed as an introduction to retirement planning and will assist you in following up with your personal financial advisor.

Tentative Agenda on the backside of this form

Date: Saturday, November 9, 2019

Cost: \$25 per person, which includes continental breakfast & lunch

Location: Ramada Conference Center

1450 S. Atherton St., State College PA 16801

Time: 8:30 a.m. Registration

9:00 a.m. – 3:00 p.m. Seminar (Includes Breakfast & Lunch)

Rooms: Need to stay overnight? A limited number of rooms have been

blocked at a rate of \$86/night + taxes. Call the Ramada

directly at 814-238-3001 before October 22, 2019 to reserve

your room. Group Code: 110819PSE

Parking: Parking is available on-site but is limited. We encourage you

to carpool if at all possible.

Register by October 27, 2019:

\$25 per person Registration Fee enclosed: \$_

On-line at @ www.psea.org/cr/preretirement

OR complete the form below and mail along with your payment to:

PSEA

Attn: Bobbi Chambers

400 Shiloh Road

State College, PA 16801

Questions? Contact Bobbi Chambers at 1-800-548-7732 or at bchambers@psea.org

Member Name		Guest Name
Address		City/State/Zip
County which you reside		Local Association
Home Phone	Work Phone	Email Address

(check payable to "PSEA")



Central Region PSEA Pre-Retirement Seminar Saturday, November 9, 2019 Tentative Agenda

8:30	Registration & *Breakfast
9:00	Welcome & Introductions
9:05	PSEA Retired Membership & PACE
9:15	"An Introduction to Medicare & the Health Options Program for School Employees Considering Retirement" An overview which explains Medicare then looks at the Medicare Supplemental and Medicare Advantage plans that are available through the PSERS Health Options Program.
10:15	Break
10:30	"Estate Planning Toolbox" The tools you need to organize, protect, and plan for your second half of life.
11:30	"Critical Conversations: Income & Expenses in Retirement" Social Security, Investment Considerations, and the Threat of Long-Term Care Costs.
12:30	**Lunch
1:15	"A Guide to Your PSERS Retirement" It may be helpful to bring any retirement estimate or your most recent Annual Statement of Account from PSERS to better understand the presentation as it pertains to you. Personal questions may be addressed individually at the close of the presentation as time permits.
3:00	Closing Remarks & Door Prizes

*Breakfast: Continental Style Breakfast includes whole fruit, yogurt, muffins, bagels, pastries, coffee cake, fruit, juice, coffee and tea.

**Lunch: Deli Buffet Style Lunch includes Soup du Jour, various salads, deli platter with assorted rolls and toppings, chips, salsa, brownies, cookies, water, iced tea, hot tea and coffee.





