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| **PSEA LOCAL ASSOCIATION FINANCIAL EDUCATION WORKSHOP**  **2021-22 REQUEST FORM**  **Note: At least 30 minutes should be allocated to the workshop presentation time.** | | | | | | | | |
|  | | | | | | | | |
| **Region:** | **Local Association Name:** | | | | | | | |
| **Date :** | **Time:** **Start -** | | | | | **Finish** - | | |
| **Location:** | | | | | | | | |
| Facility Name: | | | | | | | | |
| Facility Address: | | | | | | | | |
| Facility Telephone #: | | | | | | | | |
| Directions to Facility: | | | | | | | | |
|  | | | | | | | | |
| **UNISERV REPRESENTATIVE** | | | | | | | | |
| Name: | | | | Phone #: | | | | |
|  | | | | | | | | |
| **LOCAL ASSOCIATION CONTACT PERSON** | | | | | | | | |
| Name: | | Phone#: | | | | | E-mail: | |
|  | | | | | | | | |
| **DETAILS OF WORKSHOP** | | | | | | | | |
| Number of attendees expected? | | | | Speaker’s other than presenter? | | | | |
| Are door prizes being given out? | | | | Will food be served before or after presentation? | | | | |
|  | | | | | | | | |
| **WORKSHOP SELECTION** | | | | | | | | |
| The Real World of Getting Started & Saving  Successfully | | |  | | Retirement Related Furlough & Departure  Considerations | | | |
|  | |
| Intro to Retirement Savings: Information for  New Hires | | |  | | What KMC Can Do for You | | | |
|  | | Maximizing PSEA Member Benefits | | | |
| Establishing Your Retirement Needs | | |  | | Act 5 Update: Understanding Your  Retirement Options | | | |
| Behind the Numbers: Retirement Savings  Beyond PSERS | | |  | |
|  | | The Saver’s Credit | | | |
| Living in Retirement | | |  | | Home Fire & Flood Safety | | | |
| How to Retire from Public Education | | |  | | Severe Weather & Winter Storm Preparedness | | | |
| Understanding Social Security | | |  | | Auto and Home Insurance 101 | | | |
| Top 3 Retirement Questions We’re Getting  Now | | |  | | ID Theft and Online Safety (Act 48) | | | |
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| This section for PSEA Member Benefit Use Only | | | | | | | | |  | | | PRESENTER: |
| REQUEST REC’D: | | APPROVAL: | | | | | | PRESENTER: |