PSEA EDUCATION FOUNDATION WELFARE ASSISTANCE GRANT APPLICATION Sept. 1, 2025 – Aug. 31, 2026



The purpose of the Welfare Assistance Grant Program is to provide hardship assistance to those individuals affected by sudden or severe financial hardship as a result of illness, death, crime, accident, fire, flood, other disasters, or similar sudden or severe financial burdens arising from events beyond their control. The grant is to assist in providing basic necessities such as food, clothing, housing, transportation, medical care, funeral expense, or other basic needs.

Personal information provided in this Welfare Assistance Grant Application and supporting documents are considered confidential and will only be disclosed to the directors of the PSEA Education Foundation and its Welfare Assistance Grant Application Review Committee (the PSEA Retirement and Welfare Committee), and confidential staff as necessary, for the purpose of reviewing the Application and for the purpose of administering the Grant Program and/or as otherwise required by law. A review of the Application by the Foundation Directors and members of the PSEA Retirement and Welfare Committee will include communication, through oral, written, and/or electronic means, with the applicant's local association president, region president, and PSEA UniServ Representative.

Name:								PSEA ID #:		
Street Address:			City:		State):	Zip:	Phone #:		
Date of Birth:			Present Employer:					Present Position:		
Length of Membership:			Local Association:					Region:		
Length of Public School Service:			Years of Service in Present Employment:							
Are your PSEA/NEA/Local dues up-to-date? HOUSEHOLD INCOME: Please list all the people who live in your household and their income, starting with yourself: Claimed as Dependent on your Federal Claimed as Dependent on your Federal										
	Age	Relationship	Income Tax Return Yes No				Earned Income (gross monthly)	Other Income* (gross monthly)	Source of Other Income	
Yourself		self								
Person #1										
Person #2										
Person #3										
Person #4										
SUBTOTALS:										

GRAND TOTAL:

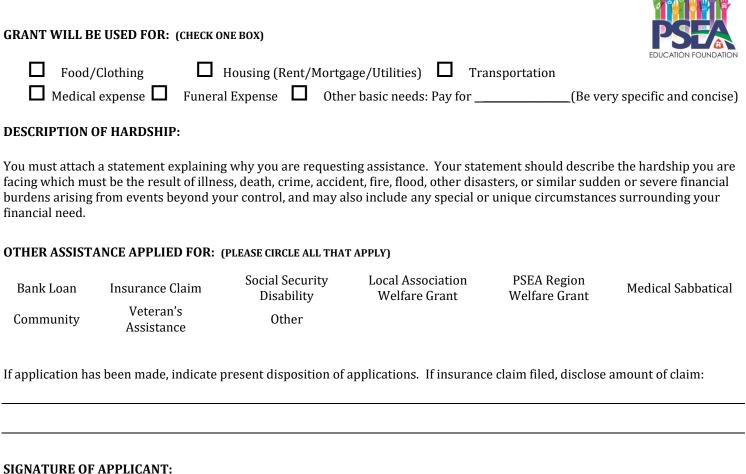
PERSONAL INFORMATION:

^{*} Other monthly income includes interest, dividends, retirement income, Social Security, Disability, Workers Compensation, Public Assistance, Veterans' Benefits, Unemployment Compensation, child support, alimony, gambling and lottery winnings and any other sources of unearned income.



ASSETS:

Amount in Checking Accounts as of Date of Application:						
Amount in Savings Accounts as of Date of Application:						
Amount of Certificates of Deposit as of Date of Application:						
Amount of Christmas/Vacation Clubs as of Date of Application:						
Value of Stocks or Bonds as of Date of Application:						
Other Investments as of Date of Application:						
Value of Real Estate Equity (if any):						
Value of Trust Funds (if any):						
Value of Other Assets:						
Amount in GoFundMe or Other Fundraising Account:						
TOTAL ASSETS:						
MONTHLY EXPENSES:						
Mortgage/Rent Payments:	_					
Utilities:	_					
Credit Payments:	_					
Food and Clothing:						
Insurance Premiums:	•					
Medical Expenses:	_					
Auto and Travel Expenses:						
Other Expenses (explain):	_					
	_					
	_					
TOTAL MONTHLY EXPENSES:						
STATUS OF RESIDENCE:						
☐ In own residence ☐ Other (Explain):						
STATUS OF MEDICAL INSURANCE: Describe current coverage (if any)						



I certify that I have examined this completed application and the facts and statements herein and my attached statement describing my hardship and the manner in which I will use the grant are true and correct to the best of my knowledge and belief.

> **SIGNATURE** DATE

Please send your completed application to the PSEA Retirement and Welfare Committee at PSEA Headquarters. The Retirement and Welfare Committee has been designated by the PSEA Education Foundation to do the initial welfare assistance grant application review. Applications should be sent to the following address:

> PSEA RETIREMENT & WELFARE COMMITTEE c/o TRACY GAMBELUNGHE 400 NORTH THIRD STREET, PO BOX 1724 HARRISBURG, PA 17105-1724

tgambelunghe@psea.org

An application should be received by the PSEA Retirement & Welfare Committee in advance of one of the committee's regularly scheduled meeting dates in order for the committee to complete its review of the application prior to the committee meeting. A committee member will need to interview you and contact the president of your local association, the president of the PSEA region in which your association is located, and the PSEA UniServ Representative for your local association.

> Retirement & Welfare Committee Meeting Dates for 2025-2026: October 3-4, 2025, February 27, 2026, and May 15-16, 2026