## Workshops

♦ Open to all PSEA members; register for any session of interest to you ♦

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<th>Topic</th>
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<td>A Guide to Your PSERS Retirement</td>
<td>Understanding Social Security</td>
<td>Maximizing PSEA Member Benefits</td>
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<td>Behind the Numbers: Retirement Savings Beyond PSERS</td>
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<td>Workshop Date/Time and RSVP Deadline</td>
<td>October 12, 2021 6:00-7:30 p.m. (RSVP by 10/7/21)</td>
<td>October 18, 2021 6:00-7:00 p.m. (RSVP by 10/13/21)</td>
<td>October 26, 2021 6:00-7:00 p.m. (RSVP by 10/21/21)</td>
<td>November 1, 2021 6:00-7:00 p.m. (RSVP by 10/27/21)</td>
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All workshops will be held via Zoom. Pre-registration is required.
See reverse side for descriptors. To register, visit our website ([www.psea.org/er](http://www.psea.org/er)) or send an email to e-rgn@psea.org.
Workshop Descriptors

For Those Members Who Are Approaching the End of Their Career

A Guide to Your PSERS Retirement
Presenter: Corry Schachern, PSEA Asst. Director of Retirement Programs
After years of contributing to PSERS, retirement is finally in your sights. Before you take that step, there are some decisions that need to be made. This session will cover the following topics to assist you in making the appropriate decisions for your situation:
- Various Membership Classes
- Vesting
- Normal and Special Early Retirement
- Deferring your Retirement
- Purchasing Service Credit
- Selecting the Right Benefit Option
- State and Federal Tax Issues

Workshop Date: October 12, 2021 RSVP Deadline: October 7, 2021

Understanding Social Security
Presenter: Shawn Anderson, Kades Margolis
In this workshop, you will learn about when you can claim your monthly benefit in addition to how the timing can affect your monthly benefit. We will also cover what happens if you work while collecting social security benefits.

Workshop Date: October 18, 2021 Registration Deadline: October 13, 2021

For “Early Career” Members

Pension 101 for New Members
Presenter: Corry Schachern, PSEA Asst. Director of Retirement Programs
In this workshop, you will learn about:
- Act 5 and its impact on PSERS members;
- PSERS membership classes; and
- strategies to maximize your income.

Workshop Date: November 1, 2021 Registration Deadline: October 27, 2021

Maximizing PSEA Member Benefits
Presenter: Joe Thayer, PSEA Member Benefits
For all you do, you deserve the best. Join us to learn more about the money-saving benefits of membership. In this session you will learn:
- Who oversees the Member Benefits Program;
- How products and services are selected;
- What products and services are available;
- What are the benefits to members; and
- How to access the NEA- & PSEA-endorsed products and services.

Workshop Date: October 26, 2021 Registration Deadline: October 21, 2021

For ALL Members!

Behind the Numbers: Retirement Savings Beyond PSERS
Presenter: Shawn Anderson, Kades-Margolis
In this workshop, you will learn:
- About types of investment plans in addition to your pension;
- How to maximize your savings; and
- The difference between traditional and Roth IRA plans.

Workshop Date: November 9, 2021 Registration Deadline: November 4, 2021

For “Mid-Career” Members

SOCIAL SECURITY BENEFITS

In this workshop, you will learn about when you can claim your monthly benefit in addition to how the timing can affect your monthly benefit. We will also cover what happens if you work while collecting social security benefits.