

PRE-RETIREMENT SERIES

Workshops

◆ Open to all PSEA members; register for any session of interest to you ◆



Topic	A Guide to Your PSERS Retirement	PSERS HOP (Health Options Program)	Estate Planning for Retirement and Beyond	NEW On the Road to Retirement	Maximizing PSEA Member Benefits
Workshop Date/Time and Registration Deadline	<p>October 23, 2023 6:00-7:30 p.m. <i>(RSVP by 10/20/23)</i></p> <p>OR</p> <p>November 18, 2023 9:00-10:30 a.m. <i>(RSVP by 11/16/23)</i></p>	<p>October 30, 2023 6:00-7:30 p.m. <i>(RSVP by 10/27/23)</i></p> <p>OR</p> <p>November 18, 2023 11 a.m. to 12 noon <i>(RSVP by 11/16/23)</i></p>	<p>November 9, 2023 6:00-7:00 p.m. <i>(RSVP by 11/6/23)</i></p>	<p>November 14, 2023 6:00-7:00 p.m. <i>(RSVP by 11/12/23)</i></p>	<p>October 17, 2023 6:00-7:00 p.m. <i>(RSVP by 10/15/23)</i></p>

All workshops will be held via Zoom. Pre-registration is required.

See reverse side for descriptors. To register, visit our website (www.psea.org/er) or send an email to e-rgn@psea.org.



Workshop Descriptors

A Guide to Your PSERS Retirement

Presenter: Corry Schachern, PSEA Asst. Director of Retirement Programs

After years of contributing to PSERS, retirement is finally in your sights. Before you take that step, there are some decisions that need to be made. This session will cover the following topics to assist you in making the appropriate decisions for your situation:

- Various Membership Classes
- Vesting
- Normal and Special Early Retirement
- Deferring your Retirement
- Purchasing Service Credit
- Selecting the Right Benefit Option
- State and Federal Tax Issues

PSERS Website:
<https://www.psers.pa.gov>

Workshop Dates:	October 23, 2023	OR	Nov. 18, 2023
Registration Deadlines:	October 20, 2023		Nov. 16, 2023

PSERS HOP (Health Options Program)

Presenter: Wanda Tracey, Independent Consultant for the PSERS HOP



Wanda travels throughout the state to educate retirees and potential retirees about health care coverage after retirement. The presentation will focus on the various health insurance options available to school retirees and Medicare-eligible plans through the PSERS Health Options Program. PSERS Premium Assistance benefit program will also be included.

PSERS HOP Website: <https://www.hopbenefits.com/>

Workshop Dates:	October 30, 2023	OR	Nov. 18, 2023
Registration Deadlines:	October 27, 2023		Nov. 16, 2023

Estate Planning for Retirement and Beyond

Presenter: R. Nicholas Nanovic, Esquire



With retirement on the horizon, it is important to review your goals and adjust your estate planning documents, if necessary.

Go beyond the basics with Attorney Nanovic as he answers your questions on how to avoid known problem areas and be best prepared for your Golden Years.

Workshop Date:	Nov. 9, 2023
Registration Deadline:	Nov. 6, 2023



On the Road to Retirement

Presenter: Kades-Margolis

In this session you will learn about:

- What you need to do to get your financial house in order for retirement;
- Developing a plan unique to you for your retirement future;
- Social Security considerations;
- Planning for potential hidden risks to a comfortable retirement;
- Pension options and the decision-making process;
- Importance of personal savings plans outside of the pension.



Workshop Date:	Nov. 14, 2023
Registration Deadline:	Nov. 12, 2023

Maximizing PSEA Member Benefits

Presenter: Joe Thayer, PSEA Member Benefits

For all you do, you deserve the best. Join us to learn more about the money-saving benefits of membership. In this session you will learn:

- Who oversees the Member Benefits Program;
- How products and services are selected;
- What products and services are available;
- What are the benefits to members; and
- How to access the NEA- & PSEA-endorsed products and services.

Workshop Date:	Oct. 17, 2023
Registration Deadline:	Oct. 15, 2023