

PRE-RETIREMENT SERIES

Workshops

◆ Open to all PSEA members; register for any session of interest to you ◆



Topic	A Guide to Your PSERS Retirement	PSERS HOP (Health Options Program)	Estate Planning for Retirement and Beyond	Membership Doesn't Cost . . . it PAYS!	How to Retire From Public Education
Workshop Date/Time and Registration Deadline	<p>March 24, 2021 4:30-6:00 p.m. <i>(RSVP by 3/19/21)</i></p> <p>OR</p> <p>April 10, 2021 9:00-10:15 a.m. <i>(RSVP by 4/6/21)</i></p>	<p>March 22, 2021 4:30-6:00 p.m. <i>(RSVP by 3/17/21)</i></p> <p>OR</p> <p>April 10, 2021 10:30-11:45 a.m. <i>(RSVP by 4/6/21)</i></p>	<p>April 7, 2021 4:30-5:30 p.m. <i>(RSVP by 4/1/21)</i></p>	<p>April 15, 2021 6:00-7:00 p.m. <i>(RSVP by 4/12/21)</i></p>	<p>April 19, 2021 4:30-5:30 p.m. <i>(RSVP by 4/15/21)</i></p>

All workshops will be held via Zoom. Pre-registration is required.

See reverse side for descriptors. To register, visit our website (www.psea.org/er) or send an email to e-rgn@psea.org.

Workshop Descriptors

A Guide to Your PSERS Retirement

Presenter: Corry Schachern, PSEA Asst. Director of Retirement Programs

After years of contributing to PSERS, retirement is finally in your sights. Before you take that step, there are some decisions that need to be made. This session will cover the following topics to assist you in making the appropriate decisions for your situation:

- Various Membership Classes
- Vesting
- Normal and Special Early Retirement
- Deferring your Retirement
- Purchasing Service Credit
- Selecting the Right Benefit Option
- State and Federal Tax Issues

PSERS Website:
<https://www.psers.pa.gov>

Workshop Dates: March 24, 2021	OR	April 10, 2021
Registration Deadlines: March 19, 2021		April 6, 2021

PSERS HOP (Health Options Program)

Presenter: Wanda Tracey, Independent Consultant for the PSERS HOP



Wanda travels throughout the state to educate retirees and potential retirees about health care coverage after retirement. The presentation will focus on the various health insurance options available to school retirees and Medicare-eligible plans through the PSERS Health Options Program. PSERS Premium Assistance benefit program will also be included.

Workshop Dates: March 22, 2021	OR	April 10, 2021
Registration Deadlines: March 17, 2021		April 6, 2021

Estate Planning for Retirement and Beyond

Presenter: R. Nicholas Nanovic, Esquire



With retirement on the horizon, it is important to review your goals and adjust your estate planning documents, if necessary.

Go beyond the basics with Attorney Nanovic as he answers your questions on how to avoid known problem areas and be best prepared for your Golden Years.

Workshop Date: April 7, 2021
Registration Deadline: April 1, 2021

Membership Doesn't Cost . . . it PAYS!

Presenter: Joe Thayer, PSEA Member Benefits

For all you do, you deserve the best. Join us to learn more about the money-saving benefits of membership. In this session you will learn:

- Who oversees the Member Benefits Program;
- How products and services are selected;
- What products and services are available;
- What are the benefits to members; and
- How to access the NEA- & PSEA-endorsed products and services.

Workshop Date: April 15, 2021
Registration Deadline: April 12, 2021

How to Retire From Public Education

Presenter: Kades-Margolis

In this workshop, you will learn:

- How to maximize and customize your pension benefits;
- The importance of personal savings plans outside of your pension; and
- About the decisions you will need to make in order to prepare for retirement.



Workshop Date: April 19, 2021
Registration Deadline: April 15, 2021