PRE-RETIREMENT SERIES

Workshops

♦ Open to all PSEA members; register for any session of interest to you ♦

<table>
<thead>
<tr>
<th>Workshop Date/Time and Registration Deadline</th>
<th>A Guide to Your PSERS Retirement</th>
<th>PSERS HOP (Health Options Program)</th>
<th>Estate Planning for Retirement and Beyond</th>
<th>Maximizing PSEA Member Benefits</th>
<th>How to Retire From Public Education</th>
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<tr>
<td>March 14, 2022 4:30-6:00 p.m. (RSVP by 3/10/22)</td>
<td>OR</td>
<td>March 16, 2022 4:30-6:00 p.m. (RSVP by 3/13/22)</td>
<td>OR</td>
<td>March 28, 2022 6:00-7:00 p.m. (RSVP by 3/24/22)</td>
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<td>March 26, 2022 9:00-10:15 a.m. (RSVP by 3/23/22)</td>
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<td>March 26, 2022 10:30-11:45 a.m. (RSVP by 3/23/22)</td>
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All workshops will be held via Zoom. Pre-registration is required. See reverse side for descriptors. To register, visit our website (www.psea.org/er) or send an email to e-rgn@psea.org.
Workshop Descriptors

A Guide to Your PSERS Retirement
Presenter: Corry Schachern, PSEA Asst. Director of Retirement Programs
AND Amy Wolfgang, PSEA UniServ Representative, Southern Region
After years of contributing to PSERS, retirement is finally in your sights. Before you take that step, there are some decisions that need to be made. This session will cover the following topics to assist you in making the appropriate decisions for your situation:
• Various Membership Classes
• Vesting
• Normal and Special Early Retirement
• Deferring your Retirement
• Purchasing Service Credit
• Selecting the Right Benefit Option
• State and Federal Tax Issues

PSERS HOP (Health Options Program)
Presenter: Wanda Tracey, Independent Consultant for the PSERS HOP
Wanda travels throughout the state to educate retirees and potential retirees about health care coverage after retirement. The presentation will focus on the various health insurance options available to school retirees and Medicare-eligible plans through the PSERS Health Options Program. PSERS Premium Assistance benefit program will also be included.

Estate Planning for Retirement and Beyond
Presenter: R. Nicholas Nanovic, Esquire
With retirement on the horizon, it is important to review your goals and adjust your estate planning documents, if necessary. Go beyond the basics with Attorney Nanovic as he answers your questions on how to avoid known problem areas and be best prepared for your Golden Years.

Maximizing PSEA Member Benefits
Presenter: Joe Thayer, PSEA Member Benefits
For all you do, you deserve the best. Join us to learn more about the money-saving benefits of membership. In this session you will learn:
• Who oversees the Member Benefits Program;
• How products and services are selected;
• What products and services are available;
• What are the benefits to members; and
• How to access the NEA- & PSEA-endorsed products and services.

How to Retire From Public Education
Presenter: Kades-Margolis
In this workshop, you will learn:
• How to maximize and customize your pension benefits;
• The importance of personal savings plans outside of your pension; and
• About the decisions you will need to make in order to prepare for retirement.

Workshop Dates:
- A Guide to Your PSERS Retirement: March 14, 2022
- PSERS HOP (Health Options Program): March 16, 2022
- Estate Planning for Retirement and Beyond: March 28, 2022
- Maximizing PSEA Member Benefits: April 5, 2022
- How to Retire From Public Education: April 7, 2022

Registration Deadlines:
- A Guide to Your PSERS Retirement: March 10, 2022
- PSERS HOP (Health Options Program): March 13, 2022
- Estate Planning for Retirement and Beyond: March 24, 2022
- Maximizing PSEA Member Benefits: April 2, 2022
- How to Retire From Public Education: April 4, 2022