



Southwestern Region Spring Pre-Retirement ZOOM Webinar

Saturday,
March 23, 2024

9am to Noon



We are pleased to announce the Southwestern Region's Pre-Retirement Webinar for PSEA members and their guests. This program will be presented through the joint efforts of the Southwestern Region Retirement & Welfare Committee and the Member Benefits Board.

All Southwestern Region PSEA Members age 50+ are encouraged to attend.

There is no cost for the webinar, and it is expected to fill up quickly.

For online registration visit www.psea.org/SWR/Spring-2024-PR-Webinar-032324

However, if you are not able to access the online registration, you can contact the PSEA Southwestern Region Office at 724-696-3100 and speak to Staff Associate, Nikki Mullins. The deadline for registering is Thursday, March 21, 2024.

Sincerely,

Melissa M. Brant

Melissa Brant



Welcome

SWR Retirement & Welfare Committee Chairs

Elizabeth Smart and Jessica Hamrock

SWR Retirement & Welfare Committee Staff Liaison

Sherri Crockett

SWR EA, ESP, & Retired Division Governances

Retirement Options for Your Pension

PSEA Assistant Director of Retirement Programs -

Corry Schachern

As your retirement nears, it's time to consider which monthly income options to choose, as well as how to handle your contributions and interest account. You may even have some tax-free benefits coming to you!

PSEACare and Member Benefits for the Retiree

PSEA Member Benefits - Joseph (Joe) Thayer and

PSEA Health & Welfare - Dane Mansfield

Transitioning Into Retirement

Financial Advisor with Kades-Margolis Corporation -

Tyler Kimball

Have you thought about how and where you would like to live in retirement? Have you saved enough?

Are your assets correctly invested? Can you protect them from inflation, taxes and "living too long"?

Closing Comments